



## GIFTS OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to Texas Women’s Foundation.

**Please complete this form and mail or email to [robregon@txwf.org](mailto:robregon@txwf.org) with each gift.**

**Texas Women’s Foundation  
Attention: Roxanna Obregon, Controller  
8150 North Central Expressway, Suite 110  
Dallas, Texas 75206**

Please provide your stockbroker with the following information:

### **DTC Eligible Securities**

DTC Clearing Number 0015, Morgan Stanley  
Special Instructions: 088-011016 Texas Women’s Foundation – Stock Gifts

### **Government and Mortgage-Backed Securities (Bonds)**

ABA Number: 021000018  
BK of NYC/MSACAT  
088-011016 Texas Women’s Foundation – Stock Gifts

### **Mutual Funds**

E-mail [robregon@txwf.org](mailto:robregon@txwf.org) with fund name and code to confirm  
Foundation’s ability to accept. Transfer instructions will be provided once confirmed.

Donor Name \_\_\_\_\_  
Transaction Date \_\_\_\_\_  
Stockbroker Name \_\_\_\_\_ Stockbroker Phone \_\_\_\_\_ Stock  
Name \_\_\_\_\_ Number of Shares \_\_\_\_\_ Approximate Gift Value \_\_\_\_\_

I would like this gift of stock to be directed to (please check):

- Donor Advised Fund
- Area of Greatest Need
- Economic Leadership Initiative
- Leadership Initiative
- Luncheon
- Virginia B. Whitehill Board Alumni Fund
- Other (please explain) \_\_\_\_\_

A tax receipt will be mailed to you once the stock has been received.  
If you have any questions, please call Roxanna Obregon, 214-525-5306.

Thank you for your support!